



## Senior Investment / Banking Professional

The Financial Services industry encompasses a broad range of businesses who manage or consult around deploying and managing capital, including institutional and retail clients. Banks, Investment Houses, and Funds, all have fiduciary and regulatory duties to their customers to manage their finances/money/investments ethically and effectively.

The highly pressurised responsibility of managing other peoples' money not only requires a range of technical skills and proficiencies regarding risk management, transactions and operations, but also requires up to date knowledge on the ever-changing rules and regulations surrounding banking and investments. Moreover, our programme goes one step further by supporting individuals to develop the mindset required to perform under pressure and provide exceptional performance for its customers and clients.

Due to the flexibility of our programme and our bespoke approach to working with our own clients, our course is tailored specific to the regulatory, skills and developmental requirements of the individual, alongside the organisations targets and growth. We have operated across all areas of investment and banking, include; commercial and business banking, investment management, investment consulting, investment banking or investment operations.

### Programme Benefits and Outcomes

Your Senior Investment and Banking Professional will be able to;

- Develop a range of technical proficiencies, including but not limited to – Fund management, Investment management, Operational and administrative investment functions, Financial Solutions, Asset selection, Portfolio selection, Portfolio evaluation and deployment, Financial strategies.
- Understand how the skills fit your business needs and implement these effectively
- Develop outstanding professional conduct

### Nationally and Industry Recognised Qualifications

Alongside the programme, your employees will gain a Professionally recognised qualification to support their development, supporting your organisation in developed a high-skilled workforce.

# Continuation Courses for your Employees

## TEAM LEADING AND MANAGEMENT

Once proficient in a their role, with the skills, knowledge, behaviours and experience needed to thrive in a highly pressurised financial services environment, our tailored pathway courses support your organisation to further progress employees into managerial and leadership roles. We do this successfully through tailoring our programmes to the specific needs of your employees' leadership development, alongside the detailed requirements of your business.

Successful completion of the Senior Investment / Banking Professional programme can lead onto;

**OPERATIONS MANAGER LEVEL 5**

## Programme Support and Additional Services

Our programmes are developed to support your business needs in developing the talent, skills and knowledge needed to help your business grow and succeed. Senior Investment / Banking Professional course also includes the following components;

### 18 months programme duration

supported through industry recognised qualification

### Dedicated Account Manager

monthly meetings to satisfy all your questions, feedback and communication needs

### Personalised coach, tutor and assessor

weekly contact for your employees 20% off the job training (face-to-face, virtual and telephone)

## Training Costs

**Levy businesses can use their contributions to pay for this training. The costs will be £18,000.**

If you are not a levy paying business there may not be a cost for this training. If the employee on this programme is under 19 and your business has less than 50 employees, there will be no cost for the training. If they are over 19 and/or your business has over 50 employees then you will contribute 5% towards the cost of the training which would be £900.

## Contact us

With Academies throughout the UK, get in touch today to find out how your employees can begin their journey, and how we can support your organisation with your workforce education and training

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