

# Education, Training & Employment Solutions



## **Insurance Practitioner**

An Insurance Practitioner's primary responsibility is to ensure clients are aware of potential risks they may face, in a variety of situations, such as driving, buying a house, going on holiday, or natural disasters. Where appropriate this includes outlining the products and services available to mitigate risks, alleviate potential outcomes, or alleviate concerns by providing adequate protection.

Insurance is a vast sector and covers a range of business and personal requirements. Throughout life, individuals and organisations take out a range of insurances, to allow them to go about their day to day lives with a degree of safety and security.

As an Insurance Practitioner you will be responsible for using a range of communication and analytical skills to match the right products and services with your customers' requirements.

## **Programme Benefits and Outcomes**

Your Insurance Practitioner will be able to;

- Develop a range of technical proficiencies, including but not limited to – Insurance Markets, Insurance Principles, Risk and Regulations, Understanding client requirements, Insurance Products
- Understand how the skills fit your business and customer needs and implement these effectively
- Provide exceptional customer service

## Nationally and Industry Recognised Qualifications

Alongside the programme, your employees will gain a Professionally recognised qualification to support their development, supporting your organisation in developed a high-skilled workforce.

## **Continuation Courses for your Employees**

### TEAM LEADING AND MANAGEMENT

Once proficient in role, with the skills, knowledge, behaviours and experience needed to thrive, our tailored pathway courses support your organisation to progress employees into both advanced roles and leadership roles, taking on supervisory, team leading and line management responsibilities. We do this successfully through tailoring our programmes to the specific needs of your employees' sector and leadership development, alongside the detailed requirements of your business.

Successful completion of the Insurance Practitioner programme can lead onto;

INSURANCE PROFESSIONAL LEVEL 4

TEAM LEADING LEVEL 5

**OPERATIONS MANAGER LEVEL 5** 

#### These have lead employees progressing into the following roles:

Underwriter, Loss Adjuster, Insurance Broker, Reinsurance and Account Manager, Insurance Specialist, Insurance Manager, Risk and Compliance Manager

## **Programme Support and Additional Services**

Our programmes are developed to support your business needs in developing the talent, skills and knowledge needed to help your business grow and succeed. Our Insurance Practitioner course also includes the following components;

### 12 months programme duration

supported through industry recognised qualification

#### Dedicated Account Manager

monthly meetings to satisfy all your questions, feedback and communication needs

# Personalised coach, tutor and assessor

weekly contact for your employees 20% off the job training (face-to-face, virtual and telephone)

## **Training Costs**

#### Levy businesses can use their contributions to pay for this training. The costs will be £7,000.

If you are not a levy paying business there may not be a cost for this training. If the employee on this programme is under 19 and your business has less than 50 employees, there will be no cost for the training. If they are over 19 and/or your business has over 50 employees then you will contribute 5% towards the cost of the training which would be £350.

## Contact us

With Academies throughout the UK, get in touch today to find out how your employees can begin their journey, and how we can support your organisation with your workforce education and training

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